



Ref. No. : MEMO/014/2010
To : All Members
From : Herman Cheung - Education Sub-Committee Chairman
Date : 4th May 2010
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Investment-linked Long Term Insurance (IL CPD)

With the introduction of the enhanced Investment-linked Long Term Insurance Examination (“Enhanced Examination”) on 1 March 2010, all serving practitioners registered as engaging in the sale of investment-linked products are required to pass the Enhanced Examination or to complete 20 extra designated CPD hours within two years (i.e. from 1 March 2010 to 29 February 2012) in order to retain their registration.

We are pleased to announce that we have co-organized with the Vocational Training Council to launch these **20-hour designated CPD modules**. These modules are scheduled on 8 consecutive Monday evenings starting from 7 June 2010 and the medium of teaching is Cantonese. Please refer to the enclosed Reply Slip for the enrolment details.

Please be reminded to enclose a crossed cheque made payable to “*Professional Insurance Brokers Association*” with the Reply Slip. The administration fee is non-refundable. Please note that Reply Slip sent by fax or email will not be processed.

A certificate will be issued afterwards to each participant upon successful completion of each module. Please be reminded that full and strict attendance is enforced.

Please disseminate the above information to your technical representative(s).

Best regards,

Herman Cheung
Education Sub-Committee Chairman
HC/TC/nl

Encl.



香港專業保險經紀協會

PROFESSIONAL INSURANCE BROKERS ASSOCIATION

REPLY SLIP

Course Title : Investment-linked Long Term Insurance (“IL CPD”)
 Course Venue : Room 1001, 10/F, VTC Tower, 27 Wood Road, Wanchai, Hong Kong
 Credits : IA IL-extra CPD, MPFA non-core credits, SFC CPT credits
 Enrolment deadline : 4 days prior to the course date

Module	Date	Time	Administration Fee*
IL-CPD-01 Financial Risk Management in Hong Kong	7 June 10	6:30pm-9:30pm	<input type="checkbox"/> \$150 (PIBA member) <input type="checkbox"/> \$225 (Non-PIBA member)
IL-CPD-02 Investment Considerations I	14 June 10	7:00pm-9:00pm	<input type="checkbox"/> \$100 (PIBA member) <input type="checkbox"/> \$150 (Non-PIBA member)
IL-CPD-03 Investment Considerations II	21 June 10	6:30pm-9:30pm	<input type="checkbox"/> \$150 (PIBA member) <input type="checkbox"/> \$225 (Non-PIBA member)
IL-CPD-04 Investment Assets	28 June 10	6:30pm-9:30pm	<input type="checkbox"/> \$150 (PIBA member) <input type="checkbox"/> \$225 (Non-PIBA member)
IL-CPD-05 Equities Market	5 July 10	7:00pm-9:00pm	<input type="checkbox"/> \$100 (PIBA member) <input type="checkbox"/> \$150 (Non-PIBA member)
IL-CPD-06 Fundamental and Technical Analysis	12 July 10	6:30pm-9:30pm	<input type="checkbox"/> \$150 (PIBA member) <input type="checkbox"/> \$225 (Non-PIBA member)
IL-CPD-07 Sales Practice	19 July 10	7:00pm-9:00pm	<input type="checkbox"/> \$100 (PIBA member) <input type="checkbox"/> \$150 (Non-PIBA member)
IL-CPD-08 Other Updates	26 July 10	7:00pm-9:00pm	<input type="checkbox"/> \$100 (PIBA member) <input type="checkbox"/> \$150 (Non-PIBA member)
* Please tick the appropriate box			Total:

Company Name: _____ Name: _____

Telephone No.: _____ Fax No.: _____ Date: _____

Cheque amount HK\$ _____ Bank: _____ Cheque No: _____

For Office Use Only

- Enrollment confirmed (Please refer to the enclosed “Guidelines on CPD course” for information)
 Course full

Incomplete Enrollment:

- No cheque payment Incomplete information Others: _____

Confirmed by PIBA: _____ Date: _____

Remarks:

1. Reply slip sent by fax or email will not be processed.
2. Please send a combined cheque if more than one module is enrolled.
3. Reply slip without complete information or without full payment will not be processed.
4. **Administration fee is non-refundable.** The crossed cheque should be made payable to “*Professional Insurance Brokers Association*”.
5. You can make copy of this reply slip if required.
6. All seats are allocated on a first-come-first-served basis.
7. Participant should strictly follow the course administration policies and classroom discipline of the Institute.